



**If the Crude Oil Export Ban Is Lifted in 2015:
8,480 Supply Chain Jobs Created by 2018
 In the State of Arizona**

State and U.S Jobs and Growth by 2018 with the Export Ban Lifted		
	Jobs	Annual GDP Growth
State of Arizona	8,480	\$1.1 billion
Total U.S.	440,000	\$64 billion

Lifting the ban on U.S. crude oil exports this year would create **8,480 new supply chain jobs** in the State of Arizona by 2018. Additional 2018 Arizona state and local tax revenues generated by crude oil exports from the state’s supply chain businesses and workers will amount to \$59 million.

Supply chain companies and workers produce and supply construction, equipment, materials, technology, logistics and services to some aspect of crude oil and natural gas operations. They are not oil and gas producers. Supply chain companies are predominantly small, and the jobs are primarily in the skilled trades, such as equipment operators and mechanics, factory workers, construction workers, welders, truck drivers, and process technicians. The jobs and businesses exist in all fifty states, not only in energy producing areas. For example, engineering services provided by an Arizona firm may be used to design a new well complex in Ohio or Oklahoma. While the energy supply chain is a very broad and diverse cross-section of Main Street American businesses and workers, all members share one thing in common: their jobs ultimately depend on energy production. Increased crude oil production for export will enhance their lives and the prosperity of their families and communities.

Here are the energy supply chain sectors operating in the State of Arizona, and the number of jobs created in the state by 2018, if the export ban is lifted in 2015:

Construction and Well Services	2,172	266,520,184
Information Technology	166	22,937,284
Logistics	127	16,897,333
Machinery and Equipment	347	93,300,126
Materials	936	120,911,119
Professional, financial, and other services	4,733	544,868,089
Total	8,480	1,065,434,135

The diagram below depicts the six major supply chain sectors and the individual industries comprising each.

