



If the Crude Oil Export Ban Is Lifted in 2015:
603 Supply Chain Jobs Created by 2018
In the State of Hawaii

State and U.S Jobs and Growth by 2018 with the Export Ban Lifted		
	Jobs	Annual GDP Growth
State of Hawaii	603	\$109 million
Total U.S.	440,000	\$64 billion

Lifting the ban on U.S. crude oil exports this year would create **603 new supply chain jobs** in the State of Hawaii by 2018. Additional 2018 Hawaii state and local tax revenues generated by crude oil exports from the state’s supply chain businesses and workers will amount to \$14 million.

Supply chain companies and workers produce and supply construction, equipment, materials, technology, logistics and services to some aspect of crude oil and natural gas operations. They are not oil and gas producers. Supply chain companies are predominantly small, and the jobs are primarily in the skilled trades, such as equipment operators and mechanics, factory workers, construction workers, welders, truck drivers, and process technicians. The jobs and businesses exist in all fifty states, not only in energy producing areas. For example, engineering services provided by a Hawaii firm may be used to design a new well complex in Ohio or Oklahoma. While the energy supply chain is a very broad and diverse cross-section of Main Street American businesses and workers, all members share one thing in common: their jobs ultimately depend on energy production. Increased crude oil production for export will enhance their lives and the prosperity of their families and communities.

Here are the energy supply chain sectors operating in the State of Hawaii, and the number of jobs created in the state by 2018, if the export ban is lifted in 2015:

Construction and Well Services	1	3,887
Information Technology	36	5,838,837
Logistics	33	3,997,602
Machinery and Equipment	1	95,770
Materials	162	34,283,713
Professional, financial, and other services	370	64,722,631
Total	603	108,942,439

The diagram below depicts the six major supply chain sectors and the individual industries comprising each.

