



**If the Crude Oil Export Ban Is Lifted in 2015:
7,783 Supply Chain Jobs Created by 2018
In the State of Tennessee**

State and U.S Jobs and Growth by 2018 with the Export Ban Lifted		
	Jobs	Annual GDP Growth
State of Tennessee	7,783	\$979 million
Total U.S.	440,000	\$64 billion

Lifting the ban on U.S. crude oil exports this year would create **7,783 new supply chain jobs** in the State of Tennessee by 2018. Additional 2018 Tennessee state and local tax revenues generated by crude oil exports from the state’s supply chain businesses and workers will amount to \$13 million.

Supply chain companies and workers produce and supply construction, equipment, materials, technology, logistics and services to some aspect of crude oil and natural gas operations. They are not oil and gas producers. Supply chain companies are predominantly small, and the jobs are primarily in the skilled trades, such as equipment operators and mechanics, factory workers, construction workers, welders, truck drivers, and process technicians. The jobs and businesses exist in all fifty states, not only in energy producing areas. For example, engineering services provided by a Tennessee firm may be used to design a new well complex in Ohio or Oklahoma. While the energy supply chain is a very broad and diverse cross-section of Main Street American businesses and workers, all members share one thing in common: their jobs ultimately depend on energy production. Increased crude oil production for export will enhance their lives and the prosperity of their families and communities.

Here are the energy supply chain sectors operating in the State of Tennessee, and the number of jobs created in the state by 2018, if the export ban is lifted in 2015:

Construction and Well Services	1,450	98,907,228
Information Technology	125	14,082,286
Logistics	335	42,848,918
Machinery and Equipment	45	12,935,322
Materials	3,048	479,438,367
Professional, financial, and other services	2,779	330,316,102
Total	7,783	978,528,222

The diagram below depicts the six major supply chain sectors and the individual industries comprising each.

